

Proving Impact Without Drowning in Spreadsheets

CBOs do the hardest work in community health. WellCheck gives you the infrastructure to track that work and prove it to funders — without enterprise IT overhead.

ROLE: INFRASTRUCTURE PARTNER TO CBOs

Nonprofits, social services, food banks, housing orgs

Built on the **EquiLoop™** platform

Closed-loop referral tracking + funder-ready reporting

11,129

Individuals Screened **Single client deployment*

92.3%

Referral Completion Rate **Single client deployment*

22,274

Services Delivered **Single client deployment*

wellcheck.us/community-based-organization

THE CHALLENGE

You're doing the work. But can you prove it?



Tracking lives in spreadsheets

Client intake, referral tracking, and service documentation happen across spreadsheets, paper forms, and shared drives. Nothing connects.



Funder reporting takes days

Pulling quarterly reports means manually compiling numbers from multiple sources — staff time that should go to clients.



No way to close the loop

When a referral comes in, you act on it. But there's no system to confirm completion back to the referring organization.



Technology budgets are thin

Most CBOs can't afford enterprise health IT — but no system at all costs more in missed funding and unreported impact.

HOW WELLCHECK HELPS

Enterprise-grade infrastructure at CBO scale



Digital Intake + Client Tracking

Mobile-first enrollment, SDoH screening, and service documentation. Replace paper forms with structured digital workflows.



Referral Receipt + Confirmation

Receive referrals from healthcare partners in EquiLoop™, act on them, and confirm resolution — closing the loop.



Funder-Ready Reporting

Clients served, services delivered, referral completion rates, and time-to-resolution. Export in minutes, not days.



HIPAA-Compliant + Accessible

256-bit encryption, role-based access, and audit logging. Secure enough for sensitive data, simple enough for teams without IT.